




Title IV-A: State Level Public Reporting

Oct. 26, 2023 | Alison Waddy

Agenda

- Review US Department of Education (USED) requirements for Title IV, Part A (Title IV-A) Reporting
- Identify the responsible party for each reporting requirement
- Review Title IV-A local education agency (LEA) expenditure data collection process for the fiscal year 2022 (FY22) award grant period (July 1, 2021 – Sept. 30, 2023)
- Discuss Title IV-A LEA outcomes data collection process for the FY22 grant application
- Questions and Answers

Background: Title IV-A Reporting Requirement

ESEA 1965	ESSA 2015	FY18-FY21	FY22	Going Forward
<p>Elementary and Secondary Education Act (ESEA) makes Title IV-A funds available to state education agencies (SEAs) to disburse to LEAs.</p>	<p>Every Student Succeeds Act (ESSA) amendment updated Title IV-A and added a requirement for SEAs to publicly report LEA expenditures and outcomes data.</p> <p>Note: This report must be publicly posted on the Office of the State Superintendent of Education (OSSE) website.</p>	<p>OSSE previously prepared this report, and it was available by request.</p> <p>Reports beginning in FY19 are now available on OSSE’s website here.</p>	<p>With updated USED guidance, OSSE made two changes to this report.</p> <ol style="list-style-type: none"> OSSE will produce expenditure reports inclusive of the full grant availability period. OSSE will produce the progress towards outcomes report with LEA self-reported data. 	<p>Each Fall, the ConApp team will work with LEAs that do not consolidate Title IV-A to verify and collect data before posting the reports by Jan. 31 of the following year.</p> <div data-bbox="1972 868 2354 1190" style="text-align: center;">  <p>WE ARE HERE</p> </div>



Title IV-A Public Reporting Requirement

LEA Expenditure Data Reporting Requirement

Report to OSSE on how funds are being used to meet the distribution limits across three budget categories annually.

LEA Outcomes Data Reporting Requirement

Report to OSSE the degree to which it has made progress toward meeting objectives and outcomes annually.



OSSE Public Reporting Requirement

Publicly post how funds are expended by LEAs, and the degree to which the LEAS have made progress towards meeting objectives and outcomes.

Data Collection Responsibilities

OSSE will post both reports on OSSE's [ESEA Data & Reporting webpage](#) by Jan. 31, 2024

Expenditure Data

OSSE reviews expenditures in EGMS to determine the total expended by each LEA by FY award

OSSE sorts total FY expenditures by category

LEAs verify expenditure data

Progress Toward Outcome Data

LEAs review and evaluate the degree to which the LEA has met FY22 Title IV-A objectives/outcomes

LEAs report progress toward meeting the objectives/outcomes using the self-reporting form

OSSE reviews the LEA self-reporting form and responds with any questions prior to public reporting



LEA Data Collection Process

Expenditure Data

LEAs submit reimbursements in EGMS throughout the year.

1. OSSE compiles and provides EGMS data to LEAs
2. **LEAs review and certify the EGMS data**

Progress Toward Outcome Data

LEAs track progress toward goals throughout each school year.

1. OSSE provides self-reporting form to LEAs via email
2. **LEAs complete and submit self-reporting form to OSSE**

OSSE to publicly post both reports on the ESEA Data & Reporting webpage by Jan. 31, 2024



Expenditure Data → Use of Funds Report

Verify EGMS Expenditure Data by **Nov. 17, 2023**

The Ask: Verify FY22 expenditure data. You will receive an email following this meeting asking you to confirm the amount your LEA expended by Title IV-A budget category. If there are discrepancies with your records, reply to that email by **Nov. 17, 2023** detailing the differences. No reply by the stated deadline will mean that your LEA agrees with the agreement.

Local Education Agency (LEA)	FY22 Award	Well-Rounded Education	Safe and Healthy Schools	Effective Use of Technology	Total Funds Expended
Sample LEA	\$ 15,789.32	\$ 10,000.00	\$ 5,000.00	\$ 789.32	\$ 15,789.32

Data Notes: *These data are reported by FY22 award and include all FY22 funds expended in FY22 and any remaining funds carried over and expended in FY23. For example, if your LEA received an FY22 allocation of \$25,000 and expended \$15,000 between July 1, 2021 – Sept. 30, 2022, you would need to also account for the remaining \$10,000 that was carried over and expended in FY23.*

Access Expenditure Data in EGMS

Step 1: Under FY22 ESEA Consolidated Grant, select View Payments.

ESEA Consolidated

Grant: ESEA Consolidated
Grant Type: Formula Grant

Application: 2022 - ESEA Consolidated - 00

Revision: Amendment 1

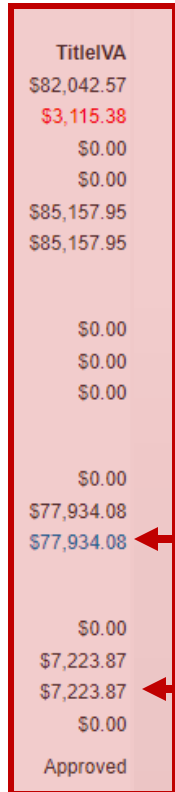
Status: Final Approved 3/22/2022 2:19:38 PM [View GAN](#)

[View Grant Application](#)
[View Payments](#) ←
[View Review Summary](#)
[Regenerate the GAN](#)

Confirm the FY22 Award Expenditure Total

Step 2: Review the Title IV-A payment summary column to confirm the total amount of the FY22 allocation spent in FY22 and to determine if there were any FY22 funds carried over to FY23. If there was carryover, the total expenditure amount should include FY22 funds spent in both FY22 and FY23.

	SCHOOLWIDE	TitleIA	TitleIIA	TitleIIIA	TitleIVA
Current Grant Year Allocation	\$0.00	\$1,014,705.60	\$195,537.43	\$0.00	\$82,042.57
FY: Unexpended Balance	\$0.00	\$57,113.82	\$23,741.85	\$0.00	\$3,115.38
(+/-) Consortiums	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
(+/-) Transfers	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Total Funds to be Budgeted at Beginning of FY20:	\$0.00	\$1,071,819.42	\$219,279.28	\$0.00	\$85,157.95
Approved Budget	\$0.00	\$1,071,819.42	\$219,279.28	\$0.00	\$85,157.95
Pending Reimbursement Requests					
Auto-Scheduled	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Approved Reimbursement Requests	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Total	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Completed Reimbursement Requests					
Auto-Scheduled	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Reimbursement Requests	\$0.00	\$998,435.60	\$196,422.45	\$0.00	\$77,934.08
Total	\$0.00	\$998,435.60	\$196,422.45	\$0.00	\$77,934.08
Remaining Balance					
Auto-Scheduled	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Reimbursement Requests	\$0.00	\$73,383.82	\$22,856.83	\$0.00	\$7,223.87
Released or Carried Over to next year	\$0.00	\$73,383.82	\$22,856.83	\$0.00	\$7,223.87
Total	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Final Closeout Status		Approved	Approved		Approved



Confirm Expenditures by Budget Category

Step 3: Review FY22 reimbursement requests to confirm the total amount of FY22 funds spent by category.

[Click to Return to Menu List / Sign Out](#)

- REIMBURSEMENT
REQUEST
OVERVIEW
- REIMBURSEMENT
DATA IMPORT
- SALARIES AND
BENEFITS
- PROFESSIONAL
SERVICES
- EQUIPMENT
- SUPPLIES AND
MATERIALS
- FIXED PROPERTY
COSTS
- OTHER OBJECTS
- REIMBURSEMENT
REQUEST SUMMARY
- SUBMIT

[Click for Instructions](#)

Remove blank Rows from the display Yes No

Activity Description	100 - Salaries and Benefits	300 - Professional Services	400 - Property Services	500 - Equipment	600 - Supplies and Materials	700 - Fixed Property Costs	800 - Other Objects	TOTAL
10 Instruction								
20 Support Services	Effective Use of Technology	\$20,982.45						\$20,982.45
	Safe and Healthy Students	\$9,537.00						\$9,537.00
	Well-Rounded Educational Opportunities	\$14,187.18						\$14,187.18
30 Administration								
40 Operations and Maintenance								
50 Student Transportation								
90 Training								
100 Travel								
Total of all program categories	Effective Use of Technology	\$20,982.45						\$20,982.45
	Safe and Healthy Students	\$9,537.00						\$9,537.00
	Well-Rounded Educational Opportunities	\$14,187.18						\$14,187.18



Confirm Carryover Expenditures by Budget Category

Step 4: If there is carryover from FY22, open the FY23 payment summary to confirm the carryover amount.

	SCHOOLWIDE	TitleIA	TitleIIA	TitleIIIA	TitleIVA
Current Grant Year Allocation	\$0.00	\$992,993.92	\$199,649.02	\$0.00	\$118,844.47
FY Unexpended Balance	\$0.00	\$73,383.82	\$22,856.83	\$0.00	\$7,223.87
(+/-) Consortiums	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
(+/-) Transfers	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Total Funds to be Budgeted at Beginning of FY2020	\$0.00	\$1,066,377.74	\$222,505.85	\$0.00	\$126,068.34
Approved Budget	\$0.00	\$1,066,377.74	\$222,505.85	\$0.00	\$126,068.34



Step 5: Go to the reimbursement request with the carryover applied and confirm to which budget category the carryover was applied.

Payment Funding Details

Payment Type	Amount	Fund Stream Program	Reporting Category		
			Year	Code	Federal Aid #
PAYMENT	\$7,223.87	TitleIVA	2020	19626	190019626YR1
PAYMENT	\$37,482.76	TitleIVA	2020	20626	190020626YR1
Total	\$44,706.63				

Sample LEA Use of Funds Report

Title IV, Part A: LEA Use of Funds Report					
Detailed below is financial data that shows how local education agencies (LEAs) spent Title IV-A funds during the entire grant availability period for the federal fiscal year 2021 (FFY21)/fiscal year 2022 (FY22) award from July 1, 2021 to Sept. 30, 2023. This includes equitable services. All LEAs that maintained their Title IV-A awards and received a total award of \$30,000 or more met the expenditure limits for each category, as required.					
Local Education Agency (LEA)	FY22 Award	Well-Rounded Education	Safe and Healthy Schools	Effective Use of Technology	Total Funds Expended
Achievement Prep PCS	\$ 66,046.72	Consolidated in Schoolwide Program Pool			
Bridges PCS	\$ 20,856.71	Consolidated in Schoolwide Program Pool			
Capital City PCS	\$ 63,508.70	Consolidated in Schoolwide Program Pool			
Capital Village PCS	\$ 10,000.00	Transferred to Title I-A			
Cedar Tree Academy PCS	\$ 22,108.12	\$ 0	\$ 22,108.12	\$ 0	\$ 22,108.12
Center City PCS	\$ 102,197.90	Consolidated in Schoolwide Program Pool			
Cesar Chavez PCS	\$ 48,683.43	Consolidated in Schoolwide Program Pool			
DC Bilingual PCS	\$ 23,092.78	Consolidated in Schoolwide Program Pool			
DC International School	\$ 69,692.99	\$ 47,283.17	\$ 11,959.82	\$ 10,450.00	\$ 69,692.99
DC Preparatory PCS	\$ 125,870.27	Consolidated in Schoolwide Program Pool			
DC Scholars PCS	\$ 40,357.74	Consolidated in Schoolwide Program Pool			
Digital Pioneers Academy PCS	\$ 39,836.32	Consolidated in Schoolwide Program Pool			
Euphemia L. Haynes PCS	\$ 71,747.09	Consolidated in Schoolwide Program Pool			





Objectives and Outcomes Data → Progress Toward Outcomes Report

Complete the Electronic Self-Reporting Form by **Nov. 17, 2023**

The Ask: Report your LEA's progress toward meeting the objectives and outcomes described in your FY22 Title IV-A grant application using [this digital form](#).

FY22 Title IV-A Objectives and Outcomes LEA Self-Reporting Form

Title IV-A: Student Support and Academic Enrichment Grant
Objectives and Outcomes Report Annual Data Collection
Federal Fiscal Year 2021 (July 1, 2021 - Sept. 30, 2023)/ Fiscal Year 2022 (July 1, 2021 - Sept. 30, 2022)

Background:

The Elementary and Secondary Education Act (ESEA) requires local education agencies (LEAs) to report the degree to which they have made progress toward meeting their Title IV-A program objectives and outcomes. The Office of the State Superintendent of Education (OSSE) publicly reports these data each year.

The data collection below is only required for LEAs that have schools that maintained their Title IV-A funds in a Title IV-A program and did not consolidate or transfer funds to another ESEA grant. OSSE will use these data to compile a state-level report and post it to OSSE's website by Jan. 31, 2024.

Review FY22 Goals and Objectives in the ConApp in EGMS

Step 1: Under FY22 ESEA Consolidated Grant, select View Grant Application.

Step 2: Open the Title IV-A Application section.

ESEA Consolidated

Grant: ESEA Consolidated
Grant Type: Formula Grant

Application: 2022 - ESEA Consolidated - 00

Revision: Amendment 1

Status: Final Approved 3/22/2022 2:19:38 PM [View GAN](#)

[View Grant Application](#) ←

[View Payments](#)
[View Review Summary](#)
[Regenerate the GAN](#)

Applicant: 000-0124 Howard University Middle School of Math and Science

Application: 2021-2022 ESEA Consolidated - 00-ESEA Consolidated Amendment 1

2021-2022 7/1/2021 - 9/30/2022

Application Sections

- Consolidated Application
- Consolidated Application Consolidated Schoolwide Program Pool
- Title I-A
- Title II-A
- Title III-A
- Title IV-A**

The application has been submitted. No more updates will be saved for the application.

OVERVIEW CONTACT INFORMATION SUPPORTING DOCUMENTS AWARD ADMINISTRATION ALLOCATIONS FUNDING DISTRIBUTION ASSURANCES CONFIRMATION SUBMIT APPLICATION HISTORY APPLICATION PRINT

ESEA Titles I-A, II-A, III-A, and IV-A Consolidated Application (ConApp)

Due Date: September 30, 2021, 3:00 pm

Programs: Consolidated Schoolwide Program Funds (From Title I-A, Title II-A, Title III-A, and/or Title IV-A)
Title I-Part A Improving Basic Programs Operated by Local Education Agencies
Title II-Part A - Supporting Effective Instruction
Title III-Part A - English Language Acquisition, Language Enhancement and Academic Achievement
Title IV-Part A - Student Support and Academic Enrichment

Purpose: For information on the purpose of Titles I-IV, please see each Title section in this application.

Legislation: Elementary and Secondary Education Act of 1965, As Amended by the Every Student Succeeds Act (P.L. 116-94), As Amended Through P. L. 116-260, Enacted December 2020

Review FY22 Goals and Objectives in the ConApp in EGMS

Step 3: On the Program Plan tab, find the budget categories with an allotment.

OVERVIEW LEA APPLICATION TITLE IV-A SET ASIDES PROGRAM PLAN PROGRAM ACTIVITIES BUDGET

BUDGET ALLOCATION WELL-ROUNDED EDUCATION SAFE AND HEALTHY STUDENTS EFFECTIVE USE OF TECHNOLOGY

Budget Allocation

LEAs with an allocation less than \$30,000 may allocate their Title IV-A budget among any of the budget categories without limits.

Title IV Part A Unconsolidated Available Amount:

Instructions: Enter the values of the amount of fund allocated to each budget category. The percentage of funds will automatically calculate. Ensure that the percentage values meet the budget category limits.

	Insert % Values (whole numbers)	Calculated Dollar Amounts
0% Minimum - 100% Max for activities to support Well-Rounded Educational Opportunities	<input type="text"/>	\$ <input type="text"/>
0% Minimum - 100% Max for activities to support Safe and Healthy Students	<input type="text"/>	\$ <input type="text"/>
0% Minimum - Max 100% for activities to support the Effective Use of Technology Note: No more than 15% on Technology Infrastructure: devices, eqpt, software & digital content	<input type="text" value="100"/>	\$ <input type="text" value="22,525"/>
Distribution Totals	100	\$ 22,525

Step 4: Click the tab for each budget category with an allotment and review the objectives and intended outcomes for each strategy.

OVERVIEW LEA APPLICATION TITLE IV-A SET ASIDES PROGRAM PLAN PROGRAM ACTIVITIES BUDGET

BUDGET ALLOCATION WELL-ROUNDED EDUCATION SAFE AND HEALTHY STUDENTS EFFECTIVE USE OF TECHNOLOGY

Program Plan for Title IV, Part A (Unconsolidated) Funds

Activities for the effective use of instructional technology support programs to improve the use of technology as another means to : funds can be used by teachers and others to provide personalized learning, including blended learning approaches and innovative implementing programs to support future collaboration, accessibility, and awareness of responsible and appropriate uses of technc

The funds support the following types of programs (this list is not all-inclusive):

- (1) Providing educators with the professional learning tools, devices, content, and resources to (A) personalize learning; (B) discover quality educational resources; (C) use technology effectively in the classroom, including by administering computer-based assessment approaches for using technology to inform instruction, and support teacher collaboration;
- (2) building technological capacity and infrastructure
- (3) strategies for the delivery of specialized or rigorous academic courses and curricula through the use of technology
- (4) carrying out blended learning projects
- (5) providing professional development in the use of technology to enable educators to increase student achievement in the areas mathematics, including computer science

Instructions:

1. Name the strategies of the instructional technology program.
2. Summarize the activities that will be funded to implement the plans' strategy.
3. If staff are included in strategy activities, list the name(s) of the role(s) (e.g. Program Coordinator, Instructional Specialist).
4. Repeat for as many strategies to be funded in the Title IV-A plan as needed.

[Activities to Support Effective Use of Technology](#)



Evaluate Progress Toward Outcomes for FY22 Goals and Objectives



The term "evaluate" is not defined in the statute; therefore, we turn to the commonly accepted definition of the term which is "a systematic method for collecting, analyzing and using data to examine the effectiveness of programs that contributes to continuous program improvement."



Report Progress Toward Outcomes by Category per Strategy

Well-Rounded Education

Safe and Healthy Students

Effective Use of Technology

- All objectives/outcomes were met
- Substantial measurable progress was made
- Some measurable progress was made
- No measurable progress was made
- No FY22 funds allocated in this category

You are not required to add comments, but we have provided the opportunity for you to share additional context to your response if you choose.

Sample LEA Outcomes Data Report

Title IV, Part A: LEA Progress Toward Objectives and Outcomes Report

The data below reflects LEAs' self-reported evaluation of progress made toward achieving Title IV-A program objectives and intended outcomes during the entire grant availability period for the federal fiscal year 2021 (FFY21)/fiscal year 2022 (FY22) from July 1, [2021](#) to Sept. 30, 2023. A blank cell means the LEA reported no information to OSSE. This report only includes LEAs that did not consolidate or transfer FY22 Title IV-A funds.

Local Education Agency (LEA)	Well-Rounded Education	Safe and Healthy Schools	Effective Use of Technology
LEA 1	All objectives/outcomes were met	All objectives/outcomes were met	All objectives/outcomes were met
LEA 2	No FY22 funds allocated in this category	Substantial measurable progress was made	Substantial measurable progress was made
LEA 3	Substantial measurable progress was made	No FY22 funds allocated in this category	Some measurable progress was made
LEA 4	Some measurable progress was made	Some measurable progress was made	No FY22 funds allocated in this category



Q & A

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Thank you!
