

OFFICE OF THE STATE SUPERINTENDENT OF EDUCATION

District of Columbia 2025-26 Pre-K Quality Observation Data Collection and Quality Assurance Protocols: Community-Based Organizations

The Office of the State Superintendent of Education (OSSE) has contracted with an external vendor, Teachstone, to conduct observations in all District of Columbia pre-K classrooms using the Classroom Assessment Scoring System® (CLASS®) Pre-K measure for the 2025-26 program year. It is OSSE's expectation that all CLASS observations will be completed by May 29, 2026.

OSSE has developed the following protocols to ensure that Teachstone uses comprehensive systems and procedures to implement a valid, reliable and high-quality observation process. The observation process involves:

- (I) A scheduling system;
- (II) Observations conducted in facilities;
- (III) Training, certification and ensured reliability of observers (also known as data collectors);
- (IV) Data confidentiality and integrity;
- (V) Established guidelines for mandated reporting; and
- (VI) An appeals process as necessary.

These procedures ensure that the observations are carried out with the highest level of data integrity and the process is open and transparent for all involved. The District of Columbia Pre-K Quality Observation Data Collection and Quality Assurance Protocols are described in more detail below:

(I) Scheduling Observations

Observations are scheduled in accordance with the following:

- (A) Every classroom (serving a majority—51 percent or more—of children ages 36 months to 5 years of age as of Jan. 1, 2026) in facilities that entered and maintained the Provider Agreement for Subsidized Child Care Services with OSSE will be observed, regardless of whether or not the facility has a child eligible to receive child care subsidies enrolled during the time of the observation.
- (B) Every classroom (serving a majority—51 percent or more—of children ages 36 months to 5 years of age as of Jan. 1, 2026) in facilities that participate in Capital Quality and/or the Early Childhood Educator Pay Equity Fund will be observed.
- (C) Self-contained classrooms (even if serving a majority—51 percent or more—of children ages 36 months to 5 years of age as of Jan. 1, 2026) that serve only children with disabilities will not be observed.
- (D) Back-up or emergency child care facilities that have fluctuating daily enrollments will not be observed.
- (E) The vendor receives a list of participating facilities from OSSE that identifies an administrator or a designated proxy who will serve as the primary contact person for the observation.

- (F) Facilities are sent a scheduling survey in which they must indicate all pre-K teachers who will be observed as a part of the observation. In addition, they have the opportunity to indicate "do not observe" dates that they want to be considered during the scheduling process.
 - (1) "Do not observe" dates are days on which the site does not want observations to occur for reasons including, but not limited to, field trips, professional learning days and days on which other observations or testing are scheduled.
 - (2) "Do not observe" dates must be limited to no more than 15 school days during the observation window.
 - (3) Observations will not occur on holidays observed by the District of Columbia government and do not have to be marked as a "do not observe" date. The 2026 holiday dates are:
 - (i) New Year's Day, Jan. 1, 2026;
 - (ii) Dr. Martin Luther King, Jr.'s birthday, Jan. 19, 2026;
 - (iii) Washington's Birthday, Feb. 16, 2026;
 - (iv) District of Columbia Emancipation Day, April 16, 2026;
 - (v) Memorial Day, May 25, 2026;
 - (vi) Juneteenth National Independence Day, June 19, 2026;
 - (vii) Independence Day, observed July 3, 2026;
 - (viii) Labor Day, Sept. 7, 2026;
 - (ix) Indigenous Peoples' Day, Oct. 12, 2026;
 - (x) Veterans Day, Nov. 11, 2026;
 - (xi) Thanksgiving Day, Nov. 26, 2026; and
 - (xii) Christmas Day, Dec. 25, 2026.
- (G) CLASS observations are scheduled randomly, with an automated random number generator, and are conducted within a two-week observation window for each facility. The vendor will email the facility's point(s) of contact (POC), as indicated in the scheduling survey, notification of their observation window at least two weeks before the first business day of the observation window. Two-week observation windows may include "do not observe" dates, though actual observations will not be scheduled on "do not observe" dates.
 - (1) When the two-week observation window is emailed to the facility, it is the responsibility of the facility to alert the vendor to any changes in availability for observation due to either:
 - (i) Site-wide reasons, including, but not limited to, field trips, professional learning days or days on which other observations or testing are scheduled that were not submitted with their scheduling survey as "do not observe" dates; or
 - (ii) Teacher-specific reasons, including, but not limited to, teacher vacations or other planned absences.

The vendor will forward any communicated changes from the facility to OSSE who, at their discretion, may approve or not approve the last-minute site-wide "do not observe" dates.

- (H) The exact date of the observation is sent to facilities via email at least one week before the scheduled observation. It is the responsibility of the administrator to make other staff members aware of the observation.
 - (1) When the exact date of observation is emailed to the facility and the facility is not available to be observed (e.g., due to reasons including, but not limited to, field trips, professional learning days or days on which other observations or testing are scheduled), it is considered a day-of site refusal. If a day-of site refusal occurs twice, then the facility will not be observed for this observation cycle. It is the responsibility of

the facility to notify the vendor that they will not be available so that the vendor does not send an observer on that day. Please note that for a facility that has entered and maintained the Provider Agreement for Subsidized Child Care Services with OSSE and/or that participates in the Early Childhood Educator Pay Equity Fund, two sameday site refusals will put the facility in violation of their agreement.

- (I) When observations are cancelled on days with weather-related delays or other unplanned site-wide emergencies that impact the typical day experienced by the observed students (e.g., power outage), they will be rescheduled as close to the original date as possible. Observations shall not be cancelled for site-wide reasons that OSSE considers to be planned in advance, including, but not limited to, assemblies, field trips and spirit week.
- (J) When observations are cancelled on days with unplanned teacher-specific emergencies that impact the typical day experienced by the observed students (e.g., teacher illness), they will be rescheduled for the impacted classroom as close to the original date as possible. In instances of these cancellations, the vendor may pivot to observe an alternate classroom in a situation that meets the following criteria:
 - (1) The alternate classroom is at the same site as the cancelled observation;
 - (2) The alternate classroom has already received its one-week notification of its observation later in the week; and
 - (3) The program director approves the observation pivot.

The vendor may also pivot to observe an alternate classroom at a different site in a situation that meets the following criteria:

- (1) The alternate site is close enough to the original site that the observer can still arrive at the start of the school day;
- (2) The alternate site has already received its one-week notification of its observation later in the week; and
- (3) The alternate site's program director approves the observation pivot.

(II) Conducting Observations

Once the observation is scheduled, the observation is conducted in accordance with the following:

- (A) Observers aim to arrive at the start of the program day but begin the observation when a majority of the children expected that day arrive in the classroom. Regardless of start time, the CLASS has been shown to be stable across times/dates if at least four coding cycles are conducted during the observation.
- (B) Each cycle consists of a 20-minute classroom observation followed by a 10-minute time period during which the observers complete a score sheet for that cycle's observation period.
- (C) The CLASS observation usually takes between one hour 40 minutes to two and a half hours to complete.
- (D) Classrooms will be observed for four cycles during each observation. Observations are cancelled and rescheduled if an unexpected circumstance prevents the observer from completing at least four observation cycles.
- (E) All the activities with children that take place during a typical day, if observed, may be used for scoring. These include specials (such as music and art), meals (including breakfast and lunch, see exception below in Part (F)) and snacks, language arts and/or academics, free choice, centers and transition times. When necessary, observers may follow the students and teacher(s) outside to code an activity (e.g., for a walk or science discovery lesson).

- (F) Observers will not conduct observations during meals that meet the below criteria. Please note that observations may continue if all three conditions stated in the exception are not met:
 - (1) Meals are in a cafeteria;
 - (2) Students are allowed to sit with peers from different classrooms; and
 - (3) Students are not supervised by one of their lead teachers.
- (G) Observations will not be conducted during times where the students are free to play and the teachers primarily supervise students, including indoor and outdoor recess. However, organized activities in which the teachers are engaging with the students will be observed (e.g., nature walks or organized playground games).
- (H) Observers will not formally observe and/or code CLASS cycles during foreign language instruction unless the observer has been deemed proficient in that language.
- (I) For dual language immersion programs, observations will be conducted in the language of instruction by observers who are fluent in both English and the language of instruction, as available. The vendor will make every effort to observe the program, but if an observer fluent in both English and the language of instruction is not available during the observation cycle, the class will not be observed. (For facilities participating in Capital Quality, this means that CLASS scores for that class will be unavailable to be included in a calculation of a Capital Quality designation for 2027.)
- (J) Observations focus primarily on the lead teacher(s) identified by the program. However, CLASS observations include interactions of all adults in the room as they interact with the children during the day, so the coding/scoring should reflect the experiences of the typical or average child in the classroom during a given observation cycle.
- (K) In all cases, attempts will be made to observe the lead teacher(s). If the lead teacher(s) is/are present for only part of the CLASS observation (i.e., not for the duration of all four observation cycles on the day of the observation), the observation will continue as normal. If the lead teacher(s) is on extended leave during or resigns immediately prior to the scheduled observation, and:
 - (1) The teacher has plans to return to the classroom three weeks before the CLASS observation window closes (May 31, 2026): Observations will be rescheduled, and the lead teacher will be observed. Attempts will be made to observe the lead teacher after they have settled back into the classroom for at least two weeks.
 - (2) The teacher will not return three weeks before the CLASS observation window closes AND there is a long-term substitute in place: Long-term substitutes who have been providing instruction in the classroom for at least two weeks will be observed. The program administrator should share the context for the observation during the long-term substitute's orientation to the classroom assignment so that they are aware and part of the process.
 - (3) A new lead teacher has been assigned to the classroom at least three weeks before the CLASS observation window closes: New lead teachers who have been providing instruction in the classroom for at least two weeks will be observed. Please note that teacher shadowing does not count as part of the two-week window required. The program administrator should share the context for the observation during the new lead teacher's orientation to the classroom assignment so that they are aware and part of the process.
 - (4) The teacher will not return three weeks before the CLASS observation window closes

 AND a long-term substitute has not been identified or has not been in the classroom

 for at least two weeks: Observations will not take place. (For facilities participating in

- Capital Quality, this means that CLASS scores for that class will be unavailable to be included in a calculation of a Capital Quality designation for 2027.)
- (L) Each section of the score sheet will be completed in its entirety, which includes, but is not limited to, a numeric score and a written justification for each numeric score for each subscale and total score. Ratings of "NA" must clearly be recorded in the absence of numeric scores.

(III) Training, Certification and Reliability of Observers

- (A) Observers must have a bachelor's degree, and priority of hiring will be given to candidates who have experience in early childhood education.
- (B) All observers must have passed a background check, have a current negative tuberculosis screening and receive training on their role as mandated reporters for child abuse and neglect (see additional information about mandated reporting below).
- (C) Each observer must hold a current CLASS Pre-K certificate with Teachstone.
- (D) Each observer must participate in monthly calibration activities to ensure that they demonstrate ongoing reliability with the CLASS measure. To complete calibration activities, observers code Teachstone videos used to check for calibration to the CLASS measure. Observers watch videos of classroom interactions and score across all three CLASS Domains (i.e., Emotional Support, Classroom Organization and Instructional Support). Within each CLASS Domain, there are several dimensions (10 total). Each observer must demonstrate ongoing reliability by meeting the 80 percent threshold. This requires that observers score within one point of the master codes for the calibration video on at least eight of the 10 dimensions. Observers who do not pass their calibration assessment (as described above) will be removed from the observation team until the observer demonstrates—via a subsequent calibration assessment (as described above)—that they have met the requirements for demonstrating ongoing reliability to the CLASS measure (i.e., by scoring at 80 percent or higher on the calibration assessment). Observers who fail to demonstrate ongoing reliability will be required to participate in training and coaching prior to retaking the calibration assessment to be eligible to rejoin the observation team.
- (E) Each observer is screened (by the vendor) for fidelity to the data collection protocol (e.g., time of arrival, completing at least four observation cycles, etc.) during an actual observation visit. Observers must pass the fidelity check in order to continue collecting data. Those who do not pass their fidelity check must participate in ongoing training and coaching before resuming observations. Fidelity checks are unannounced.
- (F) In addition, a random sample of 10 percent of all pre-K classrooms, stratified equally across the sectors (local education agencies and community-based organizations), are double-coded throughout the entire data collection window to ensure ongoing inter-rater reliability between observers for the CLASS measure. Both classrooms and observers are randomly selected for these observations. Observers must score within 80 percent of one another across all dimensions (as described above in Part D). Observers who fail to meet this threshold will be required to participate in recalibration activities (as described above in Part E) and will be removed from the observation team until the observer demonstrates—via a subsequent calibration assessment (as described above in Part D)—that they have met the requirements for demonstrating ongoing reliability to the CLASS measure (i.e., by scoring at 80 percent or higher on the calibration assessment). CLASS observations that were obtained during double-coded observations that do not meet the required threshold for inter-rater reliability will be voided and new observations will be scheduled. A classroom will only be selected for double-coding one time during the observation window. These observations are scheduled in

accordance with the scheduling protocols; whether a classroom is randomly selected for double-coded observations will be unannounced.

(IV) Data Confidentiality and Integrity

- (A) During the data collection window, data collected by observers meeting the 80 percent calibration threshold referenced above in Section (III) Part (D) will be reviewed by Teachstone in an ongoing manner to monitor for patterns of systematically lower and/or higher scores by the same observers, on average, compared to other observers at the CLASS dimension level. If such patterns are detected, these observers will be identified and provided with additional re-training and coaching to further strengthen the observation process.
- (B) An observation shall not be considered valid where there is a conflict of interest (including, but not limited to, previous employment or prior existing relationships) whether known or unknown at the time of the observation. Each observer signs a confidentiality agreement and a "conflict of interest" document, created and provided by Teachstone, listing any schools or community-based organizations where they have had a previous relationship to ensure that they will not be scheduled to observe at any of these locations. If an observation occurred where there was a conflict of interest, the observation will be voided and a new observation may be scheduled at OSSE's discretion. Facilities that believe there is a conflict of interest may file an appeal (see Section (VI) for the appeal process).
- (C) All CLASS observation notes are recorded on hard-copy score sheets and forms during the observation. Observers use these notes to determine item-level scores.
- (D) After each observation, observers enter all scores and notes into a secure online database within five business days. Observers are required to deliver their hard copies to the vendor. Observers are prohibited from making any copies.
- (E) The vendor reviews the data weekly to ensure score alignment between CLASS hard-copy score sheets and the database. All errors, if any, are corrected and observers are contacted, if needed. All CLASS score sheets will also be scanned and stored in the database.
- (F) Once the observation window is complete, the CLASS hard-copy score sheets are stored in a secure, locked cabinet at the vendor's location and no team member is permitted to remove them from the office. Similarly, all electronic data files (including scanned CLASS score sheets) are stored on a protected computer in a protected space for data analysis.
- (G) Scores are reviewed by the vendor for a second time during data analysis to ensure the highest level of data accuracy.
- (H) Final reports with program-level observation results are shared with the Final Reports Recipient(s) noted in the scheduling survey completed by each site. Any changes to the Final Reports Recipient(s) should be communicated to the vendor from the site's primary POC or the person who completed the scheduling survey. OSSE and the vendor will review requests to changes in the Final Reports Recipient(s) and OSSE may choose to approve or not approve the change at their discretion. Please note that final reports are considered confidential information. OSSE has not permitted the vendor to share the final reports with any site contact other than the Final Reports Recipient(s).
- (I) Final reports are shared by the vendor with sites securely via Box. The DC Office of the Chief Technology Officer (OCTO) considers Box a secure means of sharing confidential data with sites. OSSE has not permitted the vendor to share confidential information with the site via any alternate means.
- (J) The vendor aims to share final reports with sites four to six weeks after all classroom observations at a site are complete, or by June 28, 2026, at the latest. Sites may submit an

appeal up to 10 business days after the date the program-level final report was shared with the Final Reports Recipient(s) via Box (see Section VI for the appeal process).

(V) Mandated Reporting

- (A) All observers receive training to identify incidents and signs of child abuse and neglect.
- (B) If an observer witnesses or suspects mistreatment of a child, the observer is required to end the observation cycle and call the vendor's project manager.
- (C) If the child is in imminent danger, the observer will also contact the facility administrator immediately.
- (D) If the incident meets DC's child abuse and neglect criteria, the observer will contact the DC Child and Family Services Agency.
- (E) If an incident is reported, the vendor will notify OSSE within 24 hours of the incident being reported.

(VI) Appeals Process

Facilities have the right to appeal their scores if they believe that the process for observations detailed above was not followed. Appeals may be submitted from the date of a facility's first observation up to 10 business days after the date the program-level final report was sent to the POC(s), as indicated in the scheduling survey, via a secure link.

- (A) To request an appeal, facilities must adhere to the following steps:
 - (1) Submit a detailed appeal via this <u>form</u>. The form asks for the name(s) of the classroom(s)/teaching team(s) impacted by the appeal; the section(s) of the Data Collection and Quality Assurance Protocols the facility believes was not followed; a summary of the appeal; and documentation to support the facility's position.
 - (2) Appeals should be directly related to a suspected inconsistency in the process. Please note that changes that occurred in the facility after the observation date cannot be considered in the appeals process.
- (B) Upon receiving the appeal, OSSE will review the facility observation documents (e.g., observer notes and report(s) from the day of the visit, conflict of interest claims, etc.), alongside the CLASS manuals, scoring booklets and observation protocols and interview the vendor to determine if the observation complied with this protocol. Materials reviewed, including observer notes and score sheets, will not be made available to the facility at this time or at any time.
- (C) If OSSE finds that the initial observation did not comply with this protocol, OSSE may schedule a second observation.
 - (1) In the case of a second observation, OSSE will require the vendor to send a different observer that has demonstrated reliability within the past 30 days (by the above criteria, as outlined in Section (III)) to conduct the second observation, and upon the completion of the second observation, the vendor will issue an updated program-level report with scores from the second observation.
 - (2) If a second observation is not scheduled, the observation and subsequent score will be rendered void and removed from the program-level report and dataset.