

District of Columbia
Office of the State Superintendent of Education

Continuous Education Plan Quickbase Application

User Manual

Version 2.0 | May 2021

Technical Assistance

For technical assistance on this Quickbase application, including adding an additional user, please contact OSSE's help desk or submit a ticket via email:

osse.callcenter@dc.gov

Phone: (202) 719-6500

• Hours: 8 a.m.- 5 p.m., Monday-Friday

Continuous Education Plan Application Quickstart

- 1. Sign into your existing account at octo.quickbase.com. An application link should have been sent to you by email.
- 2. If you are signing directly into your Quickbase account, please select the follow item from your dashboard.

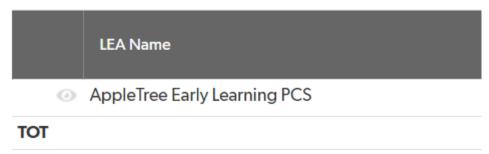


3. Once in the application click the "Click to Submit Application" button at the bottom of the landing page.

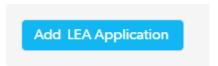
Click to Submit Application

4. Please click on your LEA name or the eye icon to access your applications.

LEA Status



5. If there is no previous LEA CEP Application, click the "Add LEA Application." If you have already created an application do not use this button as you can only have one application.



If for any reason you need to return to the previously created application that you left, you can access your previously created application in the LEA status area on your dashboard. If you have not submitted the application, it will display as "Not Submitted" on the submission status, and the application status, which is where the review and approval process will display, will display "LEA Entry."



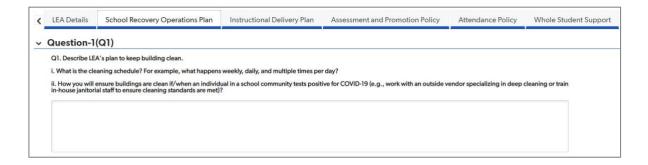
You will access the application once again by clicking the pencil icon in this row.



6. Upon creating the application, there is a series of tabs. There will be fields to complete in each tab.



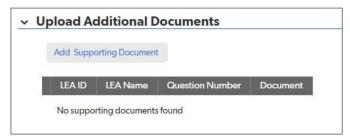
7. Prior to submission, all LEA details, question fields and assurances are to be completed. Tabs can have multiple questions; please complete each question thoroughly.



8. If you want to save, please use the "Save" button. This will either "Save & Close" what you are working on, or you can "Save & Keep Working." Please do not use "Save & New."



9. The application allows you to add documents, if needed, by clicking the "Add Supporting Document" button. OSSE is not requesting that you submit any particular documents with your applications.



Enter the supporting document information and select a document, then select "Save & Close." You will be navigated back to the application upon doing so. You can add multiple supporting documents using this method.



10. The assurances page will have a series of statements that should be reviewed by the LEA. Check each box after you have read it to signify that the LEA agrees to the statement.



At the end, enter your information as the LEA Leader, and when ready, submit the application.

If you are submitting as a data manager or other user, and are not the LEA leader, you must attach a signed attestation form from the LEA leader.

Upload Attestation Form Choose File No file chosen

The attestation form can be downloaded from the main page.



Before submitting your application, click "Save & Keep Working." You will need to save your application first before submitting to ensure submission is successful.



Once you have saved your application, click on the "Submit LEA Application" button on the assurances page.



11. After your application is submitted, your application will be reviewed by both OSSE and the PCSB. Your application will then be either approved or returned. If your application is returned, make updates based on input on the items where there are flags based on input provided, and resubmit the application in Quickbase. The current status of your application in the review process will appear on the application status dashboard in the application status column.



- 12. You will be notified if your application is approved or returned via email. If the application is returned, you will have the ability to edit your application and resubmit. There will be access to a table on your dashboard called "reviewer comments" that will outline which parts of the application may have issues (identified as flags).
- 13. Once you open the application, you will be able to see the comments on each question of the application and what needs to be addressed in your edits before you save and resubmit.

Health and Safety Plan Application Quickstart

- 1. Sign in to your existing account at octo.quickbase.com. An application link should have been sent to you by email.
- 2. If you are signing directly into your QuickBase account, please select the follow item from your dashboard.

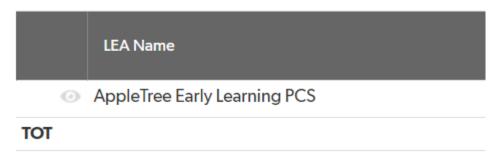


3. Once in the application click the "Click to Submit Application" button at the bottom of the landing page.

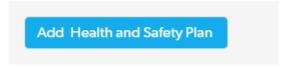
Click to Submit Application

4. Please click on your LEA name or school name (if an independent, parochial, or private school) and the eye icon to access your applications.

LEA Status



5. If there is no previous Health and Safety Plan, click the "Add Health and Safety Plan." If you have already created an application do not use this button as you can only have one application.



If for any reason you need to return to the previously created plan that you left, you can access your previously created application in the Health and Safety Plan status area on your dashboard. If you have not submitted the application, it will display as "Not Submitted" on the submission status and the application status, which is where the review and approval process will display.

You will access the application once again by clicking the pencil icon in this row.

Health and Safety Plans Full Report | More ▼ 1 Health and Safety Plan School Name Submission Status Review Status AppleTree Early Learning PCS Not-Submitted Not Available

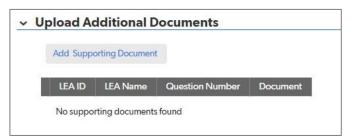
6. Upon creating the plan, there is a series of tabs. There will be fields to complete in each tab.



- 7. Prior to submission, all details, question fields and assurances are to be completed. Tabs can have multiple questions; please complete each question thoroughly.
- 8. If you want to save, please use the "Save" button. This will either "Save & Close" what you are working on, or you can "Save & Keep Working." Please do not use "Save & New."



9. The application allows you to add documents by clicking the "Add Supporting Document" button. OSSE is not requesting that you submit any particular documents with your applications.



Enter the supporting document information and select a document, then select "Save & Close." You will be navigated back to the application upon doing so. You can add multiple supporting documents using this method.



10. The assurances page will have a series of statements that should be reviewed by the LEA or independent, parochial, or private school. Check each box after you have read it to signify that the LEA or school agrees to the statement.

Health/Safety Plan Assurance Statement

 $The LEA \ at tests \ to \ the \ following \ statement \ regarding \ operating \ in \ accordance \ with \ the \ DC \ Health \ and \ OSSE \ public \ health \ guidance:$

[☐] The LEA assures that it will adopt the measures in the DC Health and OSSE COVID-19 guidance for schools to help reduce the risk of COVID-19 transmission among students, staff, families, and the community.

At the end, enter your information as the LEA user or independent, parochial, or private school user, and when ready, submit the application.

If you are submitting as a data manager or other user, and are not the LEA leader or independent, parochial, or private school head, you must attach a signed attestation form.

Upload Attestation Form

Choose File No file chosen

The attestation form can be downloaded from the main page.

Download Attestation Form

Before submitting your application, click "Save & Keep Working." You will need to save your application first before submitting to ensure submission is successful.



Once you have saved your application, click on the "Submit LEA Application" button on the assurances page.

Submit LEA Application

11. After your application is submitted your application will be reviewed by both OSSE and the PCSB. Your application will then be either reviewed or returned. If your application is returned, make updates based on input on the items where there are flags based on input provided, and resubmit the application in Quickbase. The current status of your application in the review process will appear on the application status dashboard in the application status column.

Health and Safety Plans

Health and safety plans



12. You will be notified if your plan is reviewed or returned via email. If the application is returned you will have the ability to edit your application and resubmit. There will be access to a table on your dashboard called reviewer comments that will outline which parts of the application may have issues (identified as flags).

13. Once you open the plan, you will be able to see the comments on each question of the application and what needs to be addressed in your edits before you save and resubmit.

SY20-21 School Assessments Quickstart

- 1. Sign into your existing account at octo.quickbase.com. An application link should have been sent to you by email.
- 2. If you are signing directly into your QuickBase account, please select the follow item from your dashboard.



3. Once in the application click the "Click to Submit Application" button at the bottom of the landing page.



4. Once in the application click the LEA entity you are associated with or the eye icon.



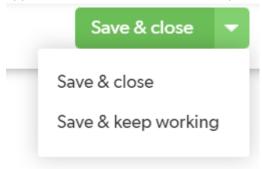
5. For school assessment managers, you will then see the school(s) you are responsible for entering data. For LEA users, you will see a list of schools associated with your LEA.

SY2020-21 Assessment Data Collection

Schools



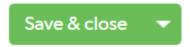
- 6. Click on the pencil next to the school's name to begin the entering the school assessment process.
- 7. Complete the school assessment questions, then click either save and close to leave the application and save, or save and keep working to continue working.



8. For Question 6, click on add assessment tool.

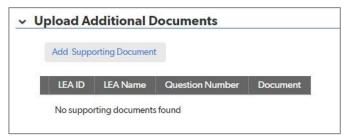


Enter the data into the fields provided for the assessment tool question, then click save and close.



You will be navigated back to the page and see the data you entered in a table. You can add new rows by clicking the "Add Assessment Tool" button. You can also edit the data either clicking the pencil button, or double clicking on a cell.

9. The application allows you to add documents by clicking the "Add Supporting Document" button, if needed. OSSE is not requesting that you submit any particular documents with your applications.



Enter the supporting document information and select a document, then select "Save & Close." You will be navigated back to the application upon doing so. You can add multiple supporting documents using this method. OSSE is not requesting any particular supporting documents at this time.



- 10. If you are a School Assessment Manager and have completed the questions, please notify the appropriate party at the LEA. The LEA will need to review and submit the application. For LEA users, this is how you submit the application.
- 11. As an LEA user please review the information put into the application.
- 14. The assurances page will have a series of statements that should be reviewed by the LEA. Check each box after you have read it to signify that the LEA agrees to the statement.



At the end, enter your information as the LEA Leader, and when ready submit the application.

If you are submitting as a data manager or other user, and are not the LEA leader, you must attach a signed attestation form from the LEA leader.

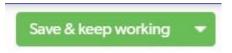
Upload Attestation Form

Choose File No file chosen

The attestation form can be downloaded from the main page.

Download Attestation Form

Before submitting your application, click "Save & Keep Working." You will need to save your application first before submitting to ensure submission is successful.



After clicking save and keep working, you can now click the submit button to submit the Assessment Data to OSSE for review.

12. When complete click "Submit School Assessment Data"

Submit School Assessment Data

Helpful Hints

- 1. The questions were sent out in a previous guidance document. It is advised that you write the answers to the questions in advance, review the answers you have written, and copy and paste them into the application online. When copying and pasting in Quickbase use the Ctrl and C to copy, and Ctrl and V to paste. Mouse click pastes to not always work because of security restrictions.
- 2. You only need to create an application once. Your application will appear in the application status portion of your dashboard if you wish to leave and come back to it.



Just click the pencil by your saved, but not submitted, application to continue entering data. This is also where you will access your application if it is returned to you for updates.



- 3. For technical assistance on this Quickbase application, including adding an additional user, please contact OSSE's help desk or submit a ticket via email:
 - osse.callcenter@dc.gov
 - Phone: (202) 719-6500
 - Hours: 8 a.m.- 5 p.m., Monday-Friday