

**Loan Committee Meeting Minutes  
for November 21, 2013**

**District of Columbia Office of the State Superintendent of Education  
Washington, DC**

**Executive Session Notes**

- The executive session began at 12:04 p.m.

**Loan Committee Members Present:**

- Michael Musante (via phone)
- Jimmy Henderson (present)
- Frank Williams (present)

**Staff Present:**

- Michael McMiller, Assistant Attorney General, Office of the General Counsel (present)
- Faida Fuller, Interim Director, Fiscal Operations and Grants Management (present)
- Katherine Cox, Education Grants Specialist, OPCSFS (present)
- Christopher Donald, Dantes Partners (present)

**I. Call to Order**

- The meeting was called to order by Michael Musante at 12:45 p.m.

**Loan Committee Members Present:**

- Michael Musante (via phone)
- Jimmy Henderson (present)
- Frank Williams (present)
- Geoffrey Tate (via phone)

**Staff Present:**

- Michael McMiller, Assistant Attorney General, Office of the General Counsel (present)
- Faida Fuller, Interim Director, Fiscal Operations and Grants Management (present)
- Katherine Cox, Education Grants Specialist, OPCSFS (present)
- Christopher Donald, Dantes Partners (present)

**II. Approval of Agenda:**

- Michael McMiller noted that we could not approve the agenda for the previous minutes because there was a lack of quorum.
- Michael Musante moved to approve the November 21, 2013 Loan Committee meeting agenda with the exception of the approval of meeting minutes.
- Geoffrey Tate seconded.
- Agenda was approved by unanimous vote.

**III. Approval of Minutes from the October 1, 2013 Committee meeting:**

- Michael McMiller noted that we actually are able to approve the minutes since two of the three members are present.
- Michael Musante moved to approve.
- Geoffrey Tate seconded.
- Minutes were approved.

**Transactions Approval**

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- Mundo Verde PCS – new \$2MM Direct Loan and \$1MM Credit Enhancement
  - Michael Musante moved to approve with the revisions discussed.
  - Jimmy Henderson seconded.
  - The transaction was approved by unanimous vote as proposed in the OSSE underwriting memo with the revisions discussed.

**The meeting adjourned at 12:50 p.m.**